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## **About Forma ACS**

Forma Actuarial Consulting Services, Inc. (Forma ACS) is an independent actuarial consulting firm specializing in healthcare consulting, financial modeling, data analytics, and actuarial valuation.

Forma ACS consults with health plans, providers, integrated delivery systems, employers, and government entities. With our experience and operating model, Forma ACS provides you and your stakeholders the necessary expertise and customized solutions to meet your strategic and operational needs.

## What we do

Forma ACS helps clients meet their goals by offering a range of actuarial, analytic, and financial modeling services.

## Financial Modeling

We develop the right tools and approach for your situation — whether you need to develop standard actuarial projections (e.g., claim cost trends), project the impact of a future business development, or design a model to organize and quantify a complex set of financial and environmental factors. Forma ACS has the necessary experience to understand and clarify your requirements, develop the modeling concept, assess the available data and information, build and populate the model, and help you and your stakeholders understand the strategic implications of the results.

#### Data Analysis and Management

Sound business decisions are supported by quality information, analyses, and reporting. Whether you need assistance with database development or turning available data into information, Forma ACS has the experience and knowledge to add value in all areas along the information supply chain. We help clients develop their data management strategy and work effectively with your vendors and data team. Whether working with your team or directly with your data, we develop targeted and relevant analyses and reporting to meet your strategic needs.

### Actuarial Valuation and Certification

When you choose Forma ACS you have access to an experienced Fellow of the Society of Actuaries (FSA) with 20+ years of valuation, reserve development, and attestation experience. By teaming with us, you receive sound actuarial opinions, valuations, and certifications — supported by rigorous actuarial analysis and delivered with clear documentation.

## What sets us apart

Forma ACS offers our clients superior actuarial, modeling, and analytic services and delivers these services with optimal efficiency. The following attributes are central to our operations and drive the success of our clients and practice:

#### **Broad Scope of Experience**

Through years of experience, we have seen a variety of client situations and have the necessary skills and expertise to handle your business challenges. We can effectively operate at multiple levels within your organization to meet your leadership and staff's strategic, analytic, and operational goals.

#### A Customized Approach

We recognize that all clients are different. While some actuarial firms try to develop standardized approaches, Forma ACS develops customized solutions that directly address your requirements within the context of your business environment and goals.

#### **Creative Solutions**

We have the experience, insight, and flexibility to develop solutions for a variety of modeling and analytic needs while keeping an eye on their real-world requirements and applications.

#### Efficiency

In addition to offering sound, customized, and creative approaches, we focus on delivering our services with optimal efficiency. Our size and operating philosophy allow our clients to receive superior consulting and actuarial services in a timely fashion and at an affordable price.

#### **Project Management**

Successful projects depend on well-defined goals, responsibilities, timelines, and budgets. Throughout all phases of a project, we work diligently to understand and clarify your requirements, outline project steps, highlight dependencies and set expectations.

#### **Superior Communication Materials**

Our reports, exhibits and presentations are clear and relevant. We work diligently to understand and balance the requirements of you and your audience(s), and develop targeted materials and supporting documentation.

# **Practice Leadership**

#### Michael Schoeberl FSA, MAAA

Mike Schoeberl, Forma ACS founder and president is a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. He is also Group Benefits Associate (GBA) of the International Foundation of Employee Benefit Plans. He has worked as a consulting actuary for 20+ years.

Mike has extensive payer, provider, and employer consulting experience and specializes in financial modeling, data analysis, and risk management. As an expert in provider performance measurement and risk adjustment, he has a played major role in the development of successful ACO risk-sharing models and tiered provider networks. He also has significant experience in member attribution, target development, risk agreements, and other topics relevant to ACOs and provider-owned plans. In addition to his healthcare experience, he has led a wide variety of successful strategic and operational initiatives outside of the traditional healthcare environment.

Forma ACS is pleased to partner with a variety of national and international subject matter and data analysis experts. These partners enhance our ability to meet client requirements, assure service efficiency, and deliver an optimal level of expert advice and insight.